



ȘANTIERUL NAVAL ORȘOVA S.A.
Nr. RC J25/150/1991 CIF: RO 1614734
Capital social: - subscris 28.557.297,5 lei
- varsat 28.557.297,5 lei
Str. Tufări, nr. 4, Orșova, 225200, Mehedinți
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Codul LEI (Legal Entity Identifier): 254900UXAJ8TPIKLXG79
Cod IBAN: RO96RNCB0181022634120001- B.C.R. Orșova
Cod IBAN: RO59BRDE260SV03176142600- B.R.D. Orșova



TO :

THE STOCK EXCHANGE BUCHAREST – Department of Operations Issuers of Regulated Markets
FINANCIAL MONITORING AUTHORITY – Department of Financial Instruments and Investments

CURRENT REPORT

ACCORDING TO THE LAW NO. 24/2017 AND TO THE ASF REGULATION NO. 5/2018
Concerning the issuers of financial instruments and market operations

Report date: 03 APRIL 2023

- **Name of the trading company:** ȘANTIERUL NAVAL ORȘOVA S.A.;
- **Registered office:** 4, TUFĂRI Street, ORȘOVA, MEHEDINȚI County;
- **Telephone/fax:** 0252/362399 0252/360648;
- **Single registration code issued by the Trade Register:** RO 1614734;
- **Registered number with the Trade Register's Office:** J25/150/03.04.1991;
- **Code Lei:** 254900UXAJ8TPIKLXG79
- **Subscribed and paid in share capital:** 28,557,297.5 Lei
- **Number of shares:** 11.422.919 common shares, of 2,5 lei each;
- **Regulated market where the issued securities are traded:** Bucharest Stock Exchange-category Standard (symbol: SNO)

IMPORTANT EVENT TO REPORT: Completing the agenda of the Ordinary General Meeting of Shareholders convened for 20/21.04.2023

Considering the fact that the company TRANSILVANIA INVESTMENTS ALLIANCE S.A., with headquarters in Brasov Municipality, str. Nicolae Iorga no. 2, Brasov county, CUI RO 3047687, registered at the Trade Registry Office next to the Brasov Court under no. J08/3306/1992, legally represented by Ms. Stela Corpacian, Executive Vice President, as a shareholder of SANTIÉRUL NAVAL ORȘOVA S.A., by holding a number of 5,711,432 shares with a nominal value of 2.50 lei each, representing 49.9997% of the total share capital of the company, in accordance with the provisions of art. 117¹ of Law no. 31/1990 republished in 2004, with subsequent amendments and additions and with art. 105 paragraph (3) letter a) of the Law no. 24/2017 regarding issuers of financial instruments and market operations, requested, through address no. 2265/31.03.2023 and registered at the company Santierul Naval Orsova S.A. under no. 705/31.03.2023, completing the agenda of the General Meeting of Shareholders convened by the company Santierul Naval Orsova S.A. for the date of 20/21.04.2023, as published in the Official Gazette of Romania, part IV no. 1297/17.03.2023, with the following points:

- a) Approving the implementation of "Policies to ensure efficient management of the company."
- b) Approval of the conclusion of the Additional Act to the Administration Contract concluded with the members of the Board of Directors, according to the draft of the Additional Act presented by the shareholder Transilvania Investments Alliance.
- c) Designation of the person who will sign the Additional Act to the Administration Contract concluded with the members of the Board of Directors, as a conventional representative on behalf of the company.

The board of directors of the company ȘANTIERUL NAVAL ORȘOVA S.A., with its main office in the Municipality of Orșova, Tufări street, no. 4, registered at the ORC of Mehedinți County under no. J25/150/1991, C.U.I. RO1614734, completes the Agenda of the Ordinary General Meeting of

Shareholders convened for 20/21.04.2023, 10.00 a.m., published in the Official Gazette no. 1297 of 17.03.2023, in the newspaper Bursa no. 51 of 17.03. 2023, in the Datina newspaper no. 8296 of 17.03.2023 and on the company's website - www.snorsova.ro, with points 12, 13 and 14 (following the points from the initial announcement).

The agenda will be the following:

1. Election of the meeting secretariat consisting of three members, respectively Mrs. Maria Cîrstoiu, Mrs. Carmen Inca and Mr. Horia Ciorecan, shareholders with the identification data available at the company's headquarters, in charge of verifying the presence of shareholders, fulfilling the formalities required by law and the constitutive act for holding the general assembly, counting the votes expressed during the meeting of the general assembly and drawing up the minutes of the meeting;
2. Presentation of the report on the results of the revaluation of tangible assets from the ship group. Approval of recording the differences from the revaluation (decrease) in the amount of 836,984.15 lei in the accounting records on 31.12.2022.
3. The presentation, debate and approval of the annual financial statements, related to the financial year 2022, drawn up in accordance with the International Financial Reporting Standards, based on the Management Report of the Board of Directors and the Report of the statutory financial auditor.
4. Presentation and submission of the advisory vote of the Remuneration Report for the financial year 2022;
5. Discharge of administrators for the financial year 2022.
6. Establishing the remuneration due to the administrators for the financial year 2023, valid from the date of this Ordinary General Meeting of Shareholders and until the date of the next Ordinary General Meeting of Shareholders.
7. Approval of performance indicators and objectives for the financial year 2023, annex to the administration and mandate contract.
8. Approval of the draft Budget of Revenues and Expenditures and of the investment program for 2023, according to the proposal of the administrators.
9. Approval of the performance in the financial year 2023 of the accounting registration at "income" of the dividends not collected for more than 3 years from the due date, for which the right to dividend is extinguished by prescription, respectively the dividends related to the financial year 2018 unpaid on 31.12.2022, in the amount of 62,455.91 lei;
10. Approval of the date of May 16, 2023 as the registration date and of the ex-date of May 15, 2023 for the identification of the shareholders affected by the decision of the Ordinary General Meeting of Shareholders.
11. Empowerment of Mr. Mircea Ion Sperdea, General Manager of the company, to sign the decision of the Ordinary General Meeting of Shareholders (OGMS) and any other acts necessary to implement the OGMS decision and to perform the formalities of publicity and registration.
12. Approving the implementation of "Policies to ensure efficient management of the company."
13. Approval of the conclusion of the Additional Act to the Management Contract concluded with the members of the Board of Directors, according to the draft of the Additional Act presented by the shareholder Transilvania Investments Alliance.
14. Designation of the person who will sign the Additional Act to the Administration Contract concluded with the members of the Board of Directors, as a conventional representative on behalf of the company.

The completed agenda of the Ordinary General Meeting of Shareholders, the special power of attorney model, the mail ballot forms as well as the A.G.O.A. resolution drafts. for the newly introduced points, they can be consulted on the company's website - www.snorsova.ro and/or at the company's headquarters. The other provisions regarding the organization and conduct of the Ordinary General Meeting of Shareholders, included in the initial Notice, remain unchanged.

General Manager,
Eng. Mircea Ion Sperdea